

Item 1- Cover Page – Brochure Supplement

COLDSTREAM

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Business Development Officers

This Brochure Supplement provides information about your Coldstream Wealth Management Team that supplements the Coldstream Brochure. You should have received a copy of that Brochure. Please contact Client Services at 425-283-1600 or inquire via www.coldstream.com if you did not receive Coldstream's Brochure or if you have any questions about the contents of this supplement.

Additional information about the persons under this Wealth Management Team is available on the SEC's website at www.adviserinfo.sec.gov.

Detlef Schrempf, Director of Business Development

Item 2 - Educational Background and Business Experience

Detlef Schrempf is Director of Business Development. Prior to joining Coldstream, he was a General Partner at Athlon Ventures, a private equity fund he co-founded in 1999. Athlon Ventures invested in venture capital, real estate, and other unique opportunities. Mr. Schrempf was responsible for fund raising, deal flow, strategic partnerships, and marketing.

In 1985 after an All-American career at University of Washington he started his professional basketball career in the NBA, which lasted 16 years. In 1993 Detlef started working with adidas international and initiated their global basketball grassroots program through the adidas All-Star Camps. He has directed these camps in Europe, Asia, South America, and the US and has helped re-structure and build new concepts and projects for the grassroots program throughout the last decade.

He has actively invested in a diversified portfolio of corporations, real estate development, manufacturing, and hotel industry entities. Detlef Schrempf spent the 2006 and 2007 seasons as an assistant coach with the Seattle Sonics in the National Basketball Association. His responsibilities besides coaching included scouting, preparation, and developing a data base for concepts and plays.

Detlef was born in 1963 and studied International Business at the University of Washington.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 - Other Business Activities

Detlef is on the advisory board of various children's charities in the Northwest, Cauze, and Find Ventures. Cauze was founded on the idea that by making giving simple and social, people will give much more to nonprofits than they do now. Detlef joined Cauze's the Advisory Board in 2021. Find Ventures envisions a world where all entrepreneurs have a shot at solving our greatest challenges and those who seek resources can find them confidently. Through early-stage funding, they are seeding a generation of founders and innovation for all. Detlef and his wife Mari started the Detlef Schrempf Foundation in 1995 and were deeply involved until its closing in 2019. The foundation produced a variety of fundraising events including golf tournaments, galas, and auctions. Detlef continues to be involved in charitable initiatives in the Pacific Northwest. Detlef also served as a member of the advisory board for Pro Trust Growth Fund and SV Equity Growth Fund I, beginning in 1996; these funds have since closed. Detlef was a board member of the Seafood Nutrition Partnership from its founding until 2020.

Item 5 - Additional Compensation

Registered investment advisers are required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 6 - Supervision

Business Development and Marketing activities are supervised by Coldstream's Chief Operating Officer, Phil Platt who may be reached at 425-283-1616 or phil.platt@coldstream.com.

William C. Krueger, Business Development

Item 2 - Educational Background and Business Experience

Bill Krueger is a Business Development Officer. Prior to joining Coldstream in 2017, he was a Business Development Officer at Rainier Group Investment Advisory, LLC. He started working with Rainier Group Investment Advisory, LLC at a Business Development person in 2015. Mr. Krueger was a Registered Representative at Wells Fargo Advisors, LLC from 2011 to 2014. Before that he was a financial advisor at Morgan Stanley & Co. from 2009 to 2011. He also worked as a financial advisor with Merrill Lynch, Pierce, Fenner & Smith Inc. from 2005 to 2009. From 2003 to 2005 Bill was a VP/Client Advisory Officer with Harris Bank.

In 1980 after an All-Century Team career playing baseball and basketball at the University of Portland he started his professional baseball career in the MLB, which lasted 13 years. In 1996 Bill started working with Fox Sports Network NW as a broadcaster. He continues to work in television with Root Sports Northwest as an analyst on Seattle Mariner Baseball.

Bill was born in 1957 and received his Bachelor of Science degree in Business Administration from the University of Portland in 1980.

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Item 4 - Other Business Activities

Mr. Krueger works as a baseball analyst for Root Sports. Throughout the summer, Bill provides viewers the kind of insight and analysis on the Seattle Mariners and all of major league baseball that have made him one of the most visible and popular on-air personalities on the broadcast team.

Mr. Krueger also works as the Director of Individual Philanthropy for Northwest Center, a non-profit organization focused on supporting kids and adults of all abilities from every step of the way: Early Intervention and Early Learning, Employment and School-to-Work Transition services, and a Social Enterprise business model that creates jobs as it provides valuable services to customers. A spokesman on the powers of inclusion in the workplace, Bill advocates for hiring people with physical limitations or developmental delays - not as a compromise, but as a business advantage.

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Thomas C. Knollmann, Business Development

Item 2 - Educational Background and Business Experience

Tom Knollmann is a Business Development Officer. Tom's goal is to assist clients with the visualization of their goals. He works to provide resources to coordinate personal wealth management activities in daily banking, investment management, retirement planning, insurance/risk mitigation, tax planning, and estate planning to realize their vision. Prior to joining Coldstream in 2017, he was a First Vice President, Senior Private Banker at BMO Harris N.A. from 2010 to 2017. Before that he was a Senior Vice President of Wealth Management at Key Bank N.A.. from 1992 to 2010.

Mr. Knollmann was born in 1957 and received his Bachelor of Business Administration degree from the College of William & Mary in 1979.

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Item 4 - Other Business Activities

No information is applicable to this Item.

Item 5 - Additional Compensation

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Sean White, Business Development

Item 2 - Educational Background and Business Experience

Sean White is a Business Development Officer. Prior to joining Coldstream, Sean was a financial advisor with MassMutual Northwest from 2015 to 2020, where he focused his practice on objective consulting to implement long-term strategic solutions to meet his clients' financial needs. Sean is a native Washington resident who attended the University of Washington and played for the Husky baseball team. Sean went on to play professional baseball for eleven years, three of which were with the Seattle Mariners. During his baseball career, Sean studied Finance and Leadership through Northeastern University. Upon retirement from baseball, Sean went on to further his education in wealth management and brings the same determination and focus to wealth management as he did to his professional pitching career.

Sean was born in 1981 and received his degree in Sociology from the University of Washington in 2015.

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Item 4 - Other Business Activities

Sean resides on Mercer Island and spends time coaching youth baseball. He has a passion and the dedication to provide the skills for positive growth and personal development to youth in the community. He also is a partner of Boost Sports Data, a player development training program at their Bellevue facility. Sean works with the Mercer Island Boys and Girls Club running their youth camps and clinics. Sean is licensed as a broker-dealer representative for Coldstream Securities, Inc., a wholly owned subsidiary of Coldstream Holdings, Inc., also the parent company of Coldstream Capital Management, Inc. Sean is also an insurance agent appointed with various insurance companies.

Item 5 - Additional Compensation

As a registered representative of Coldstream Securities, Inc., Sean can recommend securities, variable annuities, or other products, and receive commissions and other compensation if products are purchased through any firms with which Sean is affiliated. Sean also currently maintains insurance licenses in lines including life and disability insurance and can recommend such products, and receive commissions and other compensation if products are purchased through any firms with which he is affiliated, including affiliated entities, CHI Life and Coldstream Securities Inc. Thus, a potential conflict of interest can exist between the interests of Sean and those of the advisory clients. However, clients are under no obligation to act upon any recommendations of Sean or affect any transactions through him if they decide to follow the recommendations.

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William F. Vipond, Jr., Business Development

Item 2 - Educational Background and Business Experience

Bill Vipond is a Business Development Officer. Prior to joining Coldstream in 2021, Bill owned and operated Viitae Capital Advisors, LLC. As a Registered Representative of Viitae Capital, he provided investment management services to individuals and their families. He was the President, Founder, and Shareholder of The Cross-Dock Development Corporation (dba The Vipond Group) from 1998 until 2021. From 2011 through 2013, he was a Registered Representative of Grange Capital, LLC.

Bill was born in 1959 and received his Bachelor of Arts degree from the University of Denver in 1982 and his Juris Doctorate from the University of San Diego in 1986.

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Item 4 - Other Business Activities

Mr. Vipond is the owner of the Cross-Dock Development Corporation dba The Vipond Group, a company that provides real estate brokerage, development, and consulting services. Bill is a licensed real estate broker in the state of Washington. These real estate activities comprise the majority of his time.

Mr. Vipond is a lawyer licensed by the California Bar Association. He does not practice law or provide legal advice.

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