

**Item 1- Cover Page – Brochure Supplement**

# COLDSTREAM

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## **Business Development Officers**

This Brochure Supplement provides information about your Coldstream Wealth Management Team that supplements the Coldstream Brochure. You should have received a copy of that Brochure. Please contact Client Services at 425-283-1600 or inquire via [www.coldstream.com](http://www.coldstream.com) if you did not receive Coldstream's Brochure or if you have any questions about the contents of this supplement.

Additional information about the persons under this Wealth Management Team is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Detlef Schrempf, Director of Business Development**

### **Item 2 - Educational Background and Business Experience**

Detlef Schrempf is Director of Business Development. Prior to joining Coldstream, he was a General Partner at Athlon Ventures, a private equity fund he co-founded in 1999. Athlon Ventures invested in venture capital, real estate, and other unique opportunities. Mr. Schrempf was responsible for fund raising, deal flow, strategic partnerships, and marketing.

In 1985 after an All-American career at University of Washington he started his professional basketball career in the NBA, which lasted 16 years. In 1993 Detlef started working with adidas international and initiated their global basketball grassroots program through the adidas All-Star Camps. He has directed these camps in Europe, Asia, South America, and the US and has helped re-structure and build new concepts and projects for the grassroots program throughout the last decade.

He has actively invested in a diversified portfolio of corporations, real estate development, manufacturing, and hotel industry entities. Detlef Schrempf spent the 2006 and 2007 seasons as an assistant coach with the Seattle Sonics in the National Basketball Association. His responsibilities besides coaching included scouting, preparation, and developing a data base for concepts and plays.

Detlef was born in 1963 and studied International Business at the University of Washington.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### **Item 4 - Other Business Activities**

Detlef is currently on the advisory board of Cauze, Find Ventures, and various children's charities in the Northwest. He is also on the advisory board and an investor in JumpShot, a tech-enabled basketball business providing upscale basketball entertainment venues for every kind of player. Cauze was founded on the idea that by making giving simple and social, people will give much more to nonprofits than they do now. Detlef joined Cauze's Advisory Board in 2021. Find Ventures envisions a world where all entrepreneurs have a shot at solving our greatest challenges and those who seek resources can find them confidently. Through early-stage funding, they are seeding a generation of founders and innovation for all.

Detlef and his wife Mari started the Detlef Schrempf Foundation in 1995 and were deeply involved until its closing in 2019. The foundation produced a variety of fundraising events including golf tournaments, galas, and auctions. Detlef also served as a member of the advisory board for Pro Trust Growth Fund and SV Equity Growth Fund I, beginning in 1996; these funds have since closed. Detlef was a board member of the Seafood Nutrition Partnership from its founding until 2020.

### **Item 5 - Additional Compensation**

Registered investment advisers are required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### **Item 6 - Supervision**

Business Development and Marketing activities are supervised by Josh Harris, President, M&A who may be reached at 206-466-6203 or [josh.harris@coldstream.com](mailto:josh.harris@coldstream.com).

## **William F. Vipond, Jr., Business Development**

### **Item 2 - Educational Background and Business Experience**

Bill Vipond is a Business Development Officer. Prior to joining Coldstream in 2021, Bill owned and operated Viitae Capital Advisors, LLC. As a Registered Representative of Viitae Capital, he provided investment management services to individuals and their families. He is also the President, Founder, and Shareholder of The Cross-Dock Development Corporation (dba The Vipond Group) from 1998 until present. From 2011 through 2013, he was a Registered Representative of Grange Capital, LLC.

Bill was born in 1959 and received his Bachelor of Arts degree in Economics and Political Science from the University of Denver in 1982 and his Juris Doctorate from the University of San Diego School of Law in 1986.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### **Item 4 - Other Business Activities**

Mr. Vipond is the owner of the Cross-Dock Development Corporation dba The Vipond Group, a company that provides real estate brokerage, development, and consulting services. Bill is a licensed real estate broker in the states of Washington and California. These real estate activities comprise the majority of his time.

Mr. Vipond is a lawyer licensed by the California Bar Association. He does not practice law or provide legal advice.

### **Item 5 - Additional Compensation**

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### **Item 6 - Supervision**

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